THE CHECKLIST · BEFORE YOU SELL

# One page to share with your accountant.

Print it, tick it, or send it to your accountant and lawyer before you talk to a broker.

- [ ] Your target date and plans after the sale, in writing
- [ ] Three years of accounts adjusted by your accountant
- [ ] Tax debts and payment plans listed
- [ ] The practice valued on those accounts
- [ ] Lease checked: time left, transfer and landlord consent
- [ ] Every agreement read by your lawyer
- [ ] Personal guarantees listed
- [ ] Tax and super worked out before you agree terms
- [ ] Plan agreed for telling staff, patients and referrers
- [ ] What it touches at home flagged to your adviser

Network Family Office

*We coordinate. You decide.*

GET IN TOUCH

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General information, not advice.

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Shared by your accountant? They can reach us at hello@networkfamilyoffice.com.au