THE LIST

One page to fill in and keep.

Print it, fill it in by hand, and keep it where your family knows to look. Give a copy to your lawyer or accountant, so they're working from the same list.

- [ ] Will: where the original is, and who your executor is
- [ ] Enduring power of attorney: who, and where it's kept
- [ ] Health and personal decisions: who, and where it's kept
- [ ] Accounts, property and investments, and who they're with
- [ ] Loans, cards and guarantees
- [ ] Super funds, and who's nominated
- [ ] Insurance policies, and the insurer
- [ ] Trusts, companies and super funds: who holds the papers, and who steps in
- [ ] Your professionals' names and numbers
- [ ] Where your password list is, and who can reach it

Network Family Office

We coordinate. You decide.

GET IN TOUCH

networkfamilyoffice.com.au

hello@networkfamilyoffice.com.au

General information, not advice.

© 2026 Network Family Office

Shared by your accountant? They can reach us at hello@networkfamilyoffice.com.au